

## Topic 1·2: Sequences and Series

A **sequence** is an ordered list of numbers, e.g. 1, 2, 4, 8, 16, ... or  $\frac{1}{2}, \frac{1}{3}, \frac{1}{4}, \dots$

A **series** is a sum of the terms of a sequence, e.g.  $1 + 2 + 4 + 8 + 16 + \dots$  or  $\frac{1}{2} + \frac{1}{3} + \frac{1}{4} + \dots$

### Sigma Notation

The notation  $\sum_{k=a}^b f(k)$  is shorthand for the series  $f(a) + f(a+1) + f(a+2) + \dots + f(b)$ , where  $a$  and  $b$  are integers such that  $a \leq b$ .

e.g. 
$$\begin{aligned}\sum_{k=1}^3 (2k+1) &= (2 \times 1 + 1) + (2 \times 2 + 1) + (2 \times 3 + 1) \\ &= 3 + 5 + 7 \\ &= 15\end{aligned}$$

$$\begin{aligned}\sum_{r=0}^4 (-2)^r &= (-2)^0 + (-2)^1 + (-2)^2 + (-2)^3 + (-2)^4 \\ &= 1 + (-2) + 4 + (-8) + 16 \\ &= 11\end{aligned}$$

$$\begin{aligned}\sum_{i=2}^5 (3i^2 - 7) &= (3 \times 2^2 - 7) + (3 \times 3^2 - 7) + (3 \times 4^2 - 7) + (3 \times 5^2 - 7) \\ &= 5 + 20 + 41 + 68 \\ &= 134\end{aligned}$$

### Arithmetic Sequences

An arithmetic sequence is one with a constant difference (i.e. where each term is obtained by adding or subtracting a constant number to the previous term, as in the recurrence relation  $u_n = u_{n-1} + d$ ), such as 1, 3, 5, 7, ... or 4, 1.5, -1, -3.5, ...

**Notation:** A general arithmetic sequence has first term  $a$  and constant difference  $d$ . The  $n^{\text{th}}$  term is denoted by  $u_n$ . If  $d > 0$  then the sequence is increasing, if  $d < 0$  then it is decreasing.

The final formula (for partial sum) is given on the formula sheet in the exam and in unit assessments, and the other formulae are not given.

#### Formulae

For an arithmetic sequence,

the common difference can be obtained by subtracting two consecutive terms.

• The  $n^{\text{th}}$  term is given by the formula  $u_n = a + (n-1)d$

• The 'partial sum' of the first  $n$  terms is given by the formula  $S_n = \frac{1}{2}n[2a + (n-1)d]$

#### Example 1

For the arithmetic sequence 7, 10, 13, 16, ... find

(a) the 27<sup>th</sup> term, and

(b) a formula for the  $n^{\text{th}}$  term.

**Solution**

By inspection the first term  $a = 7$ , and the common difference  $d = 3$ .

Using the formula  $u_n = a + (n - 1)d$  gives:

$$\begin{aligned}
 \text{(a) } u_{27} &= a + 26d \\
 &= 7 + 26 \times 3 \\
 &= 85
 \end{aligned}$$

$$\begin{aligned}
 \text{(b) } u_n &= a + (n - 1)d \\
 &= 7 + 3(n - 1) \\
 &= 7 + 3n - 3 \\
 &= 3n + 4
 \end{aligned}$$

Sometimes you are not told the first term, or even two consecutive terms, but as long as you are given any two terms, you can work these out.

Example 2

In an arithmetic sequence,  $u_3 = 60$  and  $u_5 = 50$ .

- (a) The first term and the common difference
- (b) The 15<sup>th</sup> term of the sequence
- (c) The sum of the first 60 terms

**Solution**

(a) Using the formula  $u_n = a + (n - 1)d$ , we have  $u_3 = a + 2d$  and  $u_5 = a + 4d$ .  
meaning that  $u_5 - u_3 = 2d$  (hopefully this result should make sense when you think about it)

The difference between  $u_5$  and  $u_3$  is  $50 - 60 = -10$ , so  $d = -5$ .

$$\begin{aligned}
 u_3 &= a + 2d \\
 60 &= a + 2d \\
 50 &= a + 4d \\
 10 &= a - 10
 \end{aligned}$$

Therefore the first term is 70 and the common difference is  $-5$ .

$$\begin{aligned}
 \text{(b) } u_{15} &= a + 14d \\
 &= 70 + 14 \times (-5) \\
 &= 0
 \end{aligned}$$

$$\begin{aligned}
 \text{(c) } S_n &= \frac{1}{2}n[2a + (n - 1)d] \\
 S_{60} &= \frac{1}{2} \times 60 [2 \times 70 + 59 \times (-5)] \\
 &= 30(140 - 295) \\
 &= -4650
 \end{aligned}$$

Example 3  
Find the sum of the first 18 terms of the arithmetic series  $3 + 9 + 15 + 21 + \dots$

**Solution**

On inspection, we see that  $a = 3$  and  $d = 6$ .

$$\begin{aligned}
 \text{Using these values in the formula } S_n = \frac{1}{2}n[2a + (n - 1)d] \text{ gives us: } S_{18} &= \frac{18}{2}[2(3) + 17(6)] \\
 &= 9(6 + 102) \\
 &= 972
 \end{aligned}$$

The sum of the first 18 terms is 972.

SAMPLE EVALUATION ONLY

**Example 4**

Find the sum of the arithmetic series  $12 + 19 + 26 + 33 + \dots + 285$ .

**Solution**

By inspection,  $a = 12$  and  $d = 7$ . We must find  $n$ .

$$\begin{aligned} \text{We know that } u_n = 285, \text{ therefore } & a + (n-1)d = 285 \\ & 12 + (n-1)7 = 285 \\ & 12 + 7n - 7 = 285 \\ & 7n = 280 \end{aligned}$$

$n = 40$ , i.e. there are 40 terms in the series

$$\begin{aligned} \text{Now using the formula } S_n &= \frac{1}{2}n[2a + (n-1)d] \quad S_{40} = \frac{1}{2}[2(12) + 39(7)] \times 40 \\ &= 20 \times 297 \\ &= 5940 \end{aligned}$$

The sum of the series is 5940.

**Geometric Sequences**

A geometric sequence with common ratio (i.e. when the next term is obtained by multiplying the previous term by a constant, as in the recurrence relation  $u_{n+1} = ru_n$ ), such as 1, 2, 4, 8, ... or 81, 27, 9, 3, 1,  $\frac{1}{3}$ , ...

**Notation:** A geometric sequence has first term  $a$  and common ratio  $r$ . The  $n^{\text{th}}$  term is denoted  $u_n$ .

If  $|r| > 1$  the sequence is increasing and if  $|r| < 1$  the sequence is decreasing. If  $r > 0$  then all terms are either all positive or all negative (depending on the first term). If  $r < 0$ , then the terms alternate from positive to negative e.g. 1, -2, 4, -8, 16, ...

The final formula (for the partial sum) given on the formula sheet is the exact one for use in unit assessments, and the other formulae are not given.

**Formulae**

For a geometric sequence

- $r$  can be obtained by dividing two consecutive terms
- The  $n^{\text{th}}$  term is given by the formula  $u_n = ar^{n-1}$
- A 'partial sum' of the first  $n$  terms is given by the formula

$$S_n = \frac{a(1-r^n)}{1-r}, \quad (\text{or } S_n = \frac{a(r^n-1)}{r-1})$$

(either version of this final formula can be used, though it makes for easier calculations to use the first one when  $r < 1$  and the second one when  $r > 1$ )

**Example 1**

Find the 12<sup>th</sup> term of the geometric sequence 2, 8, 32, 128, ...

**Solution**

On inspection,  $a = 2$  and  $r = \frac{8}{2} = 4$ .

$$u_n = ar^{n-1}$$

Thus:

$$\begin{aligned} u_{12} &= ar^{11} \\ &= 2 \times 4^{11} \\ &= \underline{8\,388\,608} \end{aligned}$$

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Example 2

A geometric sequence of positive terms has third term 18 and seventh term 1458.  
Find the fifth term of this sequence.

**Solution**

$$u_n = ar^{n-1}$$
$$u_3 = ar^2 = 18 \quad \dots(1)$$
$$u_7 = ar^6 = 1458 \quad \dots(2)$$

$$\frac{ar^6}{ar^2} = \frac{1458}{18}$$

$$(2) \div (1) \quad \Rightarrow \quad r^4 = 81$$
$$r = \pm 3$$

But we were told in the question that all terms are positive, so  $r > 0$ , hence  $r = 3$ .

Substituting into (1):  $ar^2 = 18$

$$a \times 3^2 = 18$$
$$9a = 18$$
$$a = 2$$

$$u_5 = ar^{n-1} \Rightarrow u_5 = ar^4$$
$$= 2 \times 3^4$$
$$= 162$$

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Example 3

Find the sum of the first 9 terms of the geometric series  $4 + 8 + 16 + 32 + \dots$

**Solution**

Here  $a = 4$  and  $r = 2$ . Thus  $S_n = \frac{a(1-r^n)}{1-r}$

$$S_9 = \frac{4(2^9 - 1)}{2 - 1}$$
$$= \frac{4(2^9 - 1)}{1}$$
$$= 2044$$

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Example 4

Evaluate  $\sum_{k=1}^{20} (0.9)^k$ , giving your answer correct to three decimal places.

**Solution**

$$\sum_{k=1}^{20} (0.9)^k = 0.9 + (0.9)^2 + (0.9)^3 + \dots + (0.9)^{20}$$

This is a geometric series of 20 terms with  $a = 0.9$  and  $r = 0.9$ .

$$S_n = \frac{a(1-r^n)}{1-r}$$
$$S_{20} = \frac{0.9\{1-(0.9)^{20}\}}{1-0.9}$$
$$= \frac{0.9\{1-(0.9)^{20}\}}{0.1}$$
$$= 7.906 \text{ (3 d.p.)}$$

Example 5

Evaluate the sum of the geometric series  $4 + 20 + 100 + \dots + 62\,500$ .

**Solution**

By inspection,  $a = 4$  and  $r = 5$ . However we must find  $n$ .

$$\begin{aligned} \text{We know that } u_n = 62500 &\Rightarrow ar^{n-1} = 62500 \\ &4 \times 5^{n-1} = 62500 \\ &5^{n-1} = 15625 \end{aligned}$$

This equation can be solved by taking natural logarithms of both sides of the equation:

$$\begin{aligned} \ln(5^{n-1}) &= \ln 15625 \\ (n-1) \ln 5 &= \ln 15625 \\ n-1 &= \frac{\ln 15625}{\ln 5} \\ n-1 &= 7 \end{aligned}$$

$n = 8$ , i.e. there are 7 terms in the series

$$\begin{aligned} \text{Using } S_n &= \frac{a(r^n - 1)}{r - 1} \text{ gives } S_7 = \frac{4(5^7 - 1)}{5 - 1} \\ &= \frac{4(5^7 - 1)}{4} \\ &= 124 \end{aligned}$$

**Infinite Geometric Series**

If  $-1 < r < 1$ , then successive terms will get increasingly smaller. This means that the sum of the first  $n$  terms approaches a limit as  $n \rightarrow \infty$ . We say that this geometric series has a sum to infinity, denoted  $S_\infty$ .

The following formulae are given in the formula sheet in the e-book and in class assessments.

**Formulae**

The sum to infinity of a geometric series when  $-1 < r < 1$  is given by  $S_\infty = \frac{a}{1-r}$

Example

Find the value of the sum to infinity of the geometric series  $36 + 27 + 20.25 + \dots$ , stating why it exists.

**Solution**

$$a = 36 \text{ and } r = \frac{27}{36} = \frac{3}{4}$$

$-1 < \frac{3}{4} < 1$ , so the geometric series has a sum to infinity.

$$\begin{aligned} S_\infty &= \frac{a}{1-r} \\ &= \frac{36}{1 - \frac{3}{4}} \\ &= 144 \end{aligned}$$

i.e. the sum to infinity is 144

### Example 2

For the series  $1 + \frac{x}{2} + \frac{x^2}{4} + \frac{x^3}{8} + \dots$

- State the first term and the common ratio.
- State the range of values of  $x$  for which a sum to infinity exists.
- Find an expression for the sum to infinity when  $x$  is in this range of values.

### Solution

(a)  $a = 1$  and  $r = \frac{x}{2}$

- (b) For a sum to infinity to exist, the common ratio must be between  $-1$  and  $1$ .

$$-1 < \frac{x}{2} < 1$$

$$\therefore -2 < x < 2$$

- (c) When  $x$  takes these values

$$S_{\infty} = \frac{a}{1-r}$$

$$= \frac{1}{1 - \frac{x}{2}} = \frac{2}{2-x}$$

### Maclaurin series

A **power series**, is where we express a function as an infinite sum of the form

$$a_0 + a_1x + a_2x^2 + a_3x^3 + \dots \quad \text{or} \quad \sum_{k=0}^{\infty} a_k x^k$$

All functions can also be represented as a Power series (also called a **Maclaurin series**) in this way – though it is important to realise that they only converge (i.e. only work) for specific ranges of  $x$  – though for many functions this range is all real numbers.

The following formula is given on the formula sheet for exam and in unit assessments.

**Formula:** The Maclaurin series for  $f(x)$  is given by:

$$f(x) = f(0) + \frac{f'(0)}{1!}x + \frac{f''(0)}{2!}x^2 + \frac{f'''(0)}{3!}x^3 + \dots + \frac{f^{(n)}(0)}{n!}x^n + \dots = \sum_{k=0}^{\infty} \frac{f^{(k)}(0)}{k!}x^k$$

### Example 1

Find the Maclaurin series for the function  $f(x) = \tan^{-1} x$  up to and including the term in  $x^3$ . (note – this series only converges when  $-1 \leq x \leq 1$ ).

### Solution

$$f(x) = \tan^{-1} x, \quad \text{so } f(0) = \tan^{-1} 0 = 0$$

$$f'(x) = \frac{1}{1+x^2} \quad (\text{as learnt in the first unit}), \quad \text{so } f'(0) = \frac{1}{1+0^2} = 1$$

$$f''(x) = \frac{-2x}{(1+x^2)^2} \text{ (using chain rule), so } f''(0) = \frac{0}{(1+0^2)^2} = 0$$

$$f'''(x) = \frac{2(3x^2-1)}{(1+x^2)^3} \text{ (using quotient rule and simplifying), so } f'''(0) = \frac{2(0-1)}{(1+0)^3} = -2$$

Then using the Maclaurin series formula,

$$\begin{aligned} f(x) &= f(0) + \frac{f'(0)}{1!}x + \frac{f''(0)}{2!}x^2 + \frac{f'''(0)}{3!}x^3 + \dots \\ &= 0 + \frac{1}{1!}x + \frac{0}{2!}x^2 + \frac{-2}{3!}x^3 + \dots \\ &= \frac{1}{1}x + \frac{-2}{6}x^3 + \dots \\ &= x - \frac{1}{3}x^3 + \dots \end{aligned}$$

It is also very useful to know a few standard power series, as knowing them and being able to just write them down can save some time on some questions quicker.

The following formulae are provided on the formula sheet in the exam and in unit assessments.

**Formulae:** standard binomial series

$$e^x = 1 + x + \frac{x^2}{2!} + \frac{x^3}{3!} + \frac{x^4}{4!} + \dots \text{ converges for all } x \in \mathbb{R}.$$

$$e^{-x} = 1 - x + \frac{x^2}{2!} - \frac{x^3}{3!} + \frac{x^4}{4!} - \dots \text{ converges for all } x \in \mathbb{R}.$$

$$\cos x = 1 - \frac{x^2}{2!} + \frac{x^4}{4!} - \frac{x^6}{6!} + \dots \text{ converges for all } x \in \mathbb{R}.$$

$$\sin x = x - \frac{x^3}{3!} + \frac{x^5}{5!} - \frac{x^7}{7!} + \dots \text{ converges for all } x \in \mathbb{R}.$$

$$\frac{1}{1-x} = 1 + x + x^2 + x^3 + x^4 + \dots \text{ converges for } |x| < 1.$$

$$\frac{1}{1+x} = 1 - x + x^2 - x^3 + x^4 - \dots \text{ converges for } |x| < 1.$$

$$\ln(1+x) = x - \frac{x^2}{2} + \frac{x^3}{3} - \frac{x^4}{4} + \dots \text{ converges for } -1 < x \leq 1.$$

$$\ln(1-x) = -x - \frac{x^2}{2} - \frac{x^3}{3} - \frac{x^4}{4} - \dots \text{ converges for } -1 \leq x < 1.$$

**Exam 2**

Find the Maclaurin series for the function  $f(x) = e^{2x}$  up to and including the term in  $x^4$ .

**Solution**

There are two methods:

Method (a) – from first principles

Method (b) – memorise the series for  $e^x$  and use that.

### Method (a)

$$\begin{aligned}f(x) &= e^{2x}, & \text{so } f(0) &= e^0 = 1 \\f'(x) &= 2e^{2x}, & \text{so } f'(0) &= 2e^0 = 2 \\f''(x) &= 4e^{2x}, & \text{so } f''(0) &= 4e^0 = 4 \\f'''(x) &= 8e^{2x}, & \text{so } f'''(0) &= 8e^0 = 8 \\f^4(x) &= 16e^{2x}, & \text{so } f^4(0) &= 16e^0 = 16\end{aligned}$$

Then using the Maclaurin series formula,

$$\begin{aligned}f(x) &= f(0) + \frac{f'(0)}{1!}x + \frac{f''(0)}{2!}x^2 + \frac{f'''(0)}{3!}x^3 + \frac{f^4(0)}{4!}x^4 + \dots \\&= 1 + \frac{2}{1!}x + \frac{4}{2!}x^2 + \frac{8}{3!}x^3 + \frac{16}{4!}x^4 + \dots \\&= 1 + \frac{2}{1}x + \frac{4}{2}x^2 + \frac{8}{6}x^3 + \frac{16}{24}x^4 + \dots \\&= 1 + 2x + \frac{2}{1}x^2 + \frac{4}{3}x^3 + \frac{2}{3}x^4 + \dots\end{aligned}$$

### Method (b)

We know that  $e^x = 1 + x + \frac{x^2}{2!} + \frac{x^3}{3!} + \frac{x^4}{4!} + \dots$

For  $e^{2x}$  we use the series for  $f(2x)$  - i.e. we replace every occurrence of  $x$  with  $2x$ .

$$\begin{aligned}e^{2x} &= 1 + (2x) + \frac{(2x)^2}{2!} + \frac{(2x)^3}{3!} + \frac{(2x)^4}{4!} + \dots \\&= 1 + 2x + \frac{4x^2}{2} + \frac{8x^3}{6} + \frac{16x^4}{24} + \dots \\&= 1 + 2x + 2x^2 + \frac{4}{3}x^3 + \frac{2}{3}x^4 + \dots\end{aligned}$$

Which is the same result as method (a).

### Example 3

Obtain the Maclaurin series for the function  $f(x) = e^x \sin x$  up to and including the term in  $x^4$ .

Hence write down the Maclaurin series for the function  $g(x) = e^{2x} \sin 2x$ .

Solution

(1) Method (a) – from first principles

All derivatives are obtained using the product rule, but the working has been left out, not only to keep this example shorter. **You would be expected to show full working in an exam situation though.**

$$\begin{aligned}f(x) &= e^x \sin x, & \text{so } f(0) &= e^0 \sin 0 = 0 \\f'(x) &= e^x (\sin x + \cos x), & \text{so } f'(0) &= e^0 (\sin 0 + \cos 0) = 1 \\f''(x) &= 2e^x \cos x, & \text{so } f''(0) &= 2e^0 \cos 0 = 2 \\f'''(x) &= 2e^x (\cos x - \sin x), & \text{so } f'''(0) &= 2e^0 (\cos 0 - \sin 0) = 2 \\f^4(x) &= -4e^x \sin x, & \text{so } f^4(0) &= -4e^0 \sin 0 = 0\end{aligned}$$



Then using the Maclaurin series formula,

$$\begin{aligned} f(x) &= f(0) + \frac{f'(0)}{1!}x + \frac{f''(0)}{2!}x^2 + \frac{f'''(0)}{3!}x^3 + \dots \\ &= 0 + \frac{1}{1!}x + \frac{2}{2!}x^2 + \frac{2}{3!}x^3 + \frac{0}{4!}x^4 + \dots \\ &= x + \frac{2}{2}x^2 + \frac{2}{6}x^3 + \dots \\ &= x + x^2 + \frac{1}{3}x^3 + \dots \end{aligned}$$

**Part (1) Method (b)** – use known series for  $e^x$  and  $\sin x$

We know that  $e^x = 1 + x + \frac{x^2}{2!} + \frac{x^3}{3!} + \frac{x^4}{4!} + \dots$  and  $\sin x = x - \frac{x^3}{3!} + \frac{x^5}{5!} - \frac{x^7}{7!} + \dots$

This means that:

$$e^x \sin x = \left( 1 + x + \frac{x^2}{2!} + \frac{x^3}{3!} + \frac{x^4}{4!} + \dots \right) \left( x - \frac{x^3}{3!} + \frac{x^5}{5!} - \frac{x^7}{7!} + \dots \right)$$

We can multiply the brackets together by:

- multiplying everything in the second bracket by 1 stopping when we first get a larger than  $x^4$  (because the question asked up to  $x^4$ ).
- multiplying everything in the second bracket by  $x$  stopping when we first get a power larger than  $x^4$ .

When multiplying everything in the second bracket by  $\frac{x^2}{2!}$  stopping when we first get a power larger than  $x^4$ , etc.

$$\begin{aligned} e^x \sin x &= \left( 1 + x + \frac{x^2}{2!} + \frac{x^3}{3!} + \frac{x^4}{4!} + \dots \right) \left( x - \frac{x^3}{3!} + \frac{x^5}{5!} - \frac{x^7}{7!} + \dots \right) \\ &= 1 \left( x - \frac{x^3}{3!} \right) + x \left( x - \frac{x^3}{3!} \right) + \frac{x^2}{2!} (x) + \frac{x^3}{3!} (x) + \dots \text{ (all other terms give a power higher than } x^4 \text{)} \\ &= x - \frac{x^3}{3!} + x^2 - \frac{x^4}{3!} + \frac{x^3}{2!} + \frac{x^4}{3!} + \dots \\ &= x - \frac{x^3}{6} + x^2 + \frac{x^3}{2} + \dots \\ &= x + x^2 + \frac{x^3}{3} + \dots \quad \text{(which is the same answer obtained using method (a))} \end{aligned}$$

**Part (2)**

We know that  $e^x \sin x = x + x^2 + \frac{1}{3}x^3 + \dots$

Replacing  $x$  with  $2x$  in this power series gives:

$$\begin{aligned} e^{2x} \sin 2x &= 2x + (2x)^2 + \frac{1}{3}(2x)^3 + \dots \\ &= 2x + 4x^2 + \frac{8}{3}x^3 + \dots \end{aligned}$$